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KILLING YOUR CHANCES OF INHERITING: THE PROBLEM WITH THE APPLICATION OF THE SLAYER

STATUTE TO CASES OF ASSISTED SUICIDE

I. Introduction

Whether garnering growing public support and empathy, or spawning negative backlash and legal reaction, assisted suicide is a topic that has been thrust into the limelight in the last few decades.¹ While adjudicating the criminality and morality of such an act is beyond the scope and focus of this paper, the issues growing presence is undeniably going to impact legal doctrine reexamination moving forward. The focus of this paper is on the effects of assisted suicide with regard to the law of succession. Namely, our discussion will center on the treatment of knowing participants in assisted suicide and participants in mercy killings,² and such a participants' subsequent legal right to inherit from the recent decedent.

The law in all states, either by express statute or case law, provides that a person who murders a testator is not allowed to inherit from the will of that testator and thereby benefit from his or her own "wrongdoing". In addition, the Uniform Probate Code provides that one who feloniously and intentionally kills the decedent forfeits all benefits relating to the decedent's estate.³ Application of this rule focuses most heavily on the degree or nature of the crime as intentional or felonious, rather than on any criminal conviction.⁴ As such, a large problem arises when a person, through wishes of a testator, assists or participates in the suicide of the testator. Should that person automatically be prohibited from inheriting from the testator's estate? Should the act of assisted suicide really cause the person to forfeit all benefits relating to the decedent's estate?

This paper will attempt to answer these complex questions and provide a framework for how the slayer statute should apply in cases involving assisted suicide. Section II of this paper will briefly discuss the increase in cases of assisted suicide and the varying legal and political treatment of such cases in the United States. Next, Section III will provide a historical background on the origins of the slayer statute and the framework of the law as it exists today. Section IV of this paper will then discuss the public policy rationales of the slayer statute and the true intent behind the application of the rule and the law of succession generally; trying to effectuate the intent of the testator. Section V will touch briefly on some specific occurrences of assisted suicide and mercy killing, while also examining a recent Wisconsin case, which dealt directly with the central inquiry of this paper.

Following that examination, Section VI will summarize some of the prevailing viewpoints and reactions from various legal commentators on the subject. Section VII will argue that the slayer statute should not be automatically and rigidly applied to cases of assisted suicide and mercy killings because the statute's main purposes are not similarly reached under cases of murder and assisted suicide/mercy killing. Finally, Part VIII will propose modifications to the Uniform Probate Code's slayer statute,⁵ and more specifically A.R.S. §14-2803.

II. The Trend of Increased Assisted Suicide Discussion in Legal and Political Arenas

Historically, society has had a negative view towards suicide and has even imposed laws that would prevent property form passing to the heirs of someone who committed suicide. Such laws have since been repealed due to their ineffectiveness. Although negative views toward suicide are still prevalent today, advancements in modern technology have changed the way society views and deals with death. The medical professions ability to sustain life beyond what most would consider a natural end have transformed natural death to a situation where medical

professionals must consciously decide to not do what they can. ⁷ The debate around assisted suicide boils down in its simplest form to societies inability to reach agreement of whether such act is suicide, murder or mercy. ⁸ The issue of physician-assisted suicide first gained publicity in the 1990's when Dr. Jack Kevorkian began helping terminally ill patients commit suicide and has continued to be a relevant issue as states have had to decide how to handle such situations. ⁹

The United States Supreme Court addressed the issue of an individual's right to commit suicide and obtain assistance in doing so in 1997 in *Washington v. Glucksberg*. Dr. Harold Glucksberg along with a couple other physicians and terminally ill patients challenged Washington State's ban on assisted suicide under the Natural Death Act of 1979. Dr. Glucksberg and the other physicians occasionally treated terminally ill patients and claimed they would assist the patients in ending their lives if it were not for the Washington's ban on assisted suicide. The Court held that the right to physician-assisted suicide was not a fundamental right protected by the Due Process Clause of the Fourteenth Amendment to the United States Constitution. Although the court held that physician assisted suicide was not a fundamental right, the Court recognized the need for further debate on the topic. He yallowing the debate to continue, the Court "did not foreclose the possibility that physician-assisted suicide could be legalized and regulated on a state level. Description of the source of the possibility of the physician assisted suicide could be

Currently, two states have legalized physician-assisted suicide. In 1994 Oregon passed the Oregon Die With Dignity Act. ¹⁶ Fourteen years later, Washington passed the Death With Dignity Act in 2008. ¹⁷ In addition to Oregon and Washington, other states such as California, Main, New Hampshire, Iowa and Michigan have all attempted to pass some form of physician assisted suicide measure; although each were ultimately defeated by narrow margins. ¹⁸ Assisted suicide is still expressly forbidden in many states and can lead to prosecution. Thirty-nine states

have statutes criminalizing the act of assisting in a suicide (regardless of whether force or duress is used), while other states criminalize the act through case law. ¹⁹

As with any topic centering on assisted suicide, there are going to be commentators on both sides of the debate. Our focus, however, is not on whether the act itself should or should not be permitted. Rather, our focus centers on whether the law should act to prohibit someone who does participate in such an act from inheriting from the decedent in any manner. The criminal law can and does operate independently to deal with any possible criminal prosecution for such participation. As such, our examination of the slayer statute revolves around the necessity, or lack thereof, of the application of the rule with regard to the decedent's estate.

III. The History of the Slayer Statute

The slayer statute in its simplest form operates to prevent a person from inheriting from a decedent if that person killed the decedent. Although many states have enacted slayer statutes today, the slayer statute developed as a common law principle. Courts in the United States first applied the principle of the slayer statute in the 1889 case of *Riggs v. Palmer*. In 1880, Francis Palmer made his last will, leaving small portions of his estate to his two daughters, Mrs. Riggs and Mrs. Preston, and the majority of his estate to his grandson, Elmer Palmer.²⁰ Palmer was aware of the provisions in Grandfather's will and knew that on multiple occasions his grandfather mentioned his intent to change such provisions.²¹ To prevent his grandfather from changing the provisions that were in his favor, Palmer killed his grandfather by poisoning him.²² Mrs. Riggs and Mrs. Preston brought suit challenging the portion of the will that resulted in Palmer inheriting.²³

Under New York law at the time, under no circumstance could a will be modified once the testator had passed away.²⁴ The purpose of the law was to "enable testators to dispose of

their estates to the objects of their bounty at death, and to carry into effect their final wishes legally expressed."²⁵ Palmer argued that the testator's will was properly made and admitted to probate, and because the testator was dead the estate must pass according to the terms of the will.²⁶ The New York Supreme Court agreed and applied this rigid interpretation of the law and dismissed Mrs. Riggs and Mrs. Preston's challenge.²⁷ However, on appeal the New York Court of Appeals reversed, using the rational behind today's slayer statute to prevent Palmer from inheriting property from the man he killed.

The Court of Appeals looked to the rationale and intent of the lawmakers who drafted the law requiring that the donees in a will be given the property, regardless of the circumstances. The court stated "it could never have been their intention that a done who murdered the testator to make the will operative should have any benefit under it."28 The court looked to equitable construction, quoting 1 Blackstone's Commentaries saying "[i]f there arises out of them any absurd consequences manifestly contradictory to common reason, they are, with regard to those collateral consequences, void."²⁹ The court referenced the application of a statute in Bologna stating "whoever drew blood in the streets should be severely punished, and yet it was held not to apply to the case of a barber who opened a vein in the street."³⁰ The court went on to say "all laws as well as all contracts may be controlled in their operation and effect by general, fundamental maxims of the common law. No one shall be permitted to profit by his own fraud, or to take advantage of his own wrong, or to found any claim upon his own iniquity or to acquire property by his own crime. These maxims are dictated by public policy, have their foundation in universal law administered in all civilized countries, and have nowhere been superseded by statutes."31 The court points out that these maxims apply to wills and have been used to set aside or decreed void a will that was procured by fraud or deceptions.³²

In this case there was no guarantee that Palmer would outlive the testator or that the testator would not change his will prior to death. Palmer made himself an heir by murdering his grandfather, seeking to take the property as a fruit of his crime.³³ The court noted that this was not a decision to leverage any greater or additional punishment on Palmer and not to take any property from him, but rather was a decision preventing him from being rewarded for his crime.³⁴ The court realized that the rigid application of the law at the time, although enacted with the intent to carry out the testators will, would result in an inequitable distribution of property and would not likely distribute the testator's estate in the manner he would have liked, had he known the way he would die. In addressing this issue the court laid out the framework and rational for the modern day slayer statue.

IV. The Intent and Public Policy Behind the Slayer Statute

Some version of the slayer statute has been adopted in 48 states and the District of Columbia. ³⁵ The remaining two states, Massachusetts and New Hampshire, do not have a slayer statute on the books, but rather rely on case law to bar the slayer from inheriting. ³⁶ Although the exact motivation behind the slayer statute may vary from state to state, the central focus of the law of succession remains, along with the two key principles of the slayer statute, which undoubtedly play a role in its adoption; equity and morality.

A. The Underlying Focus: Intent of the Testator

The main underlying principle of the law of succession is to effectuate the intent of the testator in the distribution of the testator's estate.³⁷ It is important to not lose sight of this principle when enacting and interpreting laws. In situations of murder, it is logical to assume that the victim would not want the murderer to inherit. Thus, the slayer statute is an attempt to carry out the testator's intent, speculating that the testator would likely change their will to

disinherit the person that killed them. Without the opportunity to change their will, the slayer statue essentially makes the changes the testator would likely have made if given the opportunity. While this makes logical sense in situations of traditional murder, the slayer statute may actually undermine the main principle of the law of succession, if rigidly applied in cases of mercy killings or assisted suicides.

B. Equity

One of the primary rationales supporting the slayer statute is principle that no man can take advantage of his own wrong. Without such a policy, people would benefit from their wrongful acts; essentially serving as an incentive to commit such wrongful acts. The policy serves as a deterrent for people committing acts that are harmful to society. The slayer statute serves to prevent unjust enrichment by erasing any financial incentive one may have in taking the life of someone they will inherit from. The court in *Riggs v. Palmer* applied the equity theory and concluded that property law should not benefit a murderer when such laws were "passed for the orderly, peaceable, and just devolution of property." This supports the principle that "no system of jurisprudence can with reason include amongst the weights which it enforces rights directly resulting to the person asserting them from the crime of that person." The slayer statute does not take into account the slayer's intent or motivation behind the killing. Regardless of whether or not financial gain was a motivating factor in the killers mind, the slayer statute will apply.

C. Morality

As with any issue relating to the life and death and the sanctity of life, morality has played a role in the development and application of the slayer statute. Most cultures believe killing to be immoral regardless of the motivation because of the sanctity of life.⁴⁰ Mercy

killings and assisted suicides create tension because society prioritizes the sanctity and sacredness of human life above everything else. This belief hierarchy leads many people to believe that killing, of any kind regardless of motive or situation, violates this morality principle. The medical profession has encountered this tension as demand for mercy killings have increased. Medical professionals often take oaths upon entering practice, almost all of which reference their duty to the preservation of life. ⁴¹ The slayer statute acts as a deterrent and attempts to preserve life and maintain morality by removing any financial incentives one may have in assisting in the suicide or killing of another.

<u>V.</u> Occurrences of the Issue: Assisted Suicide and It's Treatment

A. Introduction

The varying diverse social, political, and even legal reactions and subsequent treatment to the growing trend of assisted suicide have moved the issue into a state of flux. As with any issue concerning life and death, there will never likely be full-fledged support on either side of the movement. However, the status of assisted suicide and mercy killings as not only more commonly occurring but also more commonly accepted practice is all too real. And as this issue continues to evolve and entrench itself in the political and legal arenas, the ability to fit it neatly within already-existing legal constraints severely diminishes.

This section will summarize a few seminal cases involving assisted suicide and mercy killings, highlighting in particular the vast differences in both the legal and moral culpability between the actors in such cases and a "killer" in the tradition sense. This section will then analyze a Wisconsin Court of Appeals decision which faced our issue head-on.

B. Assisted Suicide in the News

The tragic 1920 Michigan case of *People v. Roberts* is one of the best know assisted suicide cases. This case involved a husband who provided his physically disabled wife with poison in order to kill herself.⁴² Roberts' wife suffered from multiple sclerosis and was in great pain.⁴³ She had attempted to commit suicide before but was unsuccessful. Roberts' wife asked him to provide her with poison.⁴⁴ Roberts eventually placed a cup with poison in it within her reach; knowing that she would likely voluntarily drink the poison to commit suicide and relieve herself of the pain she was in.⁴⁵ Roberts argued, that since suicide was not a crime in Michigan, it was not a crime to help someone commit suicide. Roberts was convicted of first-degree murder even though he did not force his wife to ingest the poison.⁴⁶

Perhaps the most famous instance of assisted suicide covered by the media was the case of Dr. Jack Kevorkian. The case of Dr. Kevorkian brought the issue of assisted suicide to national headlines. By the mid 1990's, Dr. Kevorkian's name was synonymous with assisted suicide. Dr. Kevorkian created a device that would inject the chemicals in into the patient's veins. The first chemical caused the patient to become unconscious, while the second chemical would stop the patient's heart. In Janet Adkins was a woman with Alzheimer's disease. At her request Dr. Kevorkian attached Adkins to the "suicide device" and instructed her on how to operate it. Adkins subsequently pushed the button and passed away five minutes later. Adkin's last words to Dr. Kevorkian were "Thank you." Dr. Kevorkian was charged with first-degree murder, but the chargers were ultimately dropped. Prosecutors then sought and were granted an injunction baring Dr. Kevorkian from assisting others in committing suicide.

More recently was the tragic story of the Sun City couple, George and Ginger Saunders.

George met Ginger in 1946 when she was 15 years old. In 1969 Ginger was diagnosed with

multiple sclerosis and shortly after was confined to a wheel chair.⁵⁵ For the past 40 plus years, George was Gingers sole caregiver. He cooked for her, cleaned for her, put her makeup on for her, and took her to the beauty salon.⁵⁶ George loved Ginger. Gingers health continued to deteriorate; eventually she contracted gangrene and was set enter a hospital and then likely a nursing home. This was the last straw for Ginger. Ginger began begging George to kill her. George repeatedly told her that he couldn't do it, but she continued to beg.⁵⁷ Eventually, George took his revolver and shot Ginger in the head, killing her. Ginger repeatedly said, "Do it, Do it," George was charged with first-degree murder but later plead guilty to manslaughter. Prosecutors did not ask the judge to sentence George to prison.⁵⁹ Judge John Ditsworth sentenced George to two years unsupervised probation in a sentence that Ditworth said "tempers justice with mercy."

C. Tackling the Issue: Estate of Schunk v. Schunk

While various news media outlets have covered the incredibly tragic stories and circumstances of many instances like the ones previously discussed, it has taken much longer for a court to reach the proverbial next-step of deciding whether participants in an assisted suicide and mercy killings, regardless of criminal liability, should be allowed to inherit from the decedent. However, in 2008, the Wisconsin Court of Appeals took that next-step.

The court recently held that a mother and daughter who assisted in the suicide of the husband/father did not commit an "unlawful and intentional killing," and thus were not barred from inheriting under his will.⁶¹ In coming to this conclusion, the court agreed with the circuit court's finding that the "unlawful and intentional killing" requirement of the Wisconsin Slayer Statute⁶² does not include assisting another to commit suicide.⁶³

In this case, Edward Schunk was terminally ill with non-Hodgkin's lymphoma and died from a self-inflicted shotgun wound. His wife, Linda, and his daughter, Megan, were two of several beneficiaries of Edward's will. Stipulated factual submissions showed that Edward was hospitalized several days before his death, and on the day of his death, his doctor allowed him to leave on a one-day pass to see his home and his dogs once more. Accordingly, Linda and Megan brought him home from the hospital. That is where the factual clarity divulges.

According to the one of Edward's older daughters, and four of her other siblings, Linda and Megan "drove... (Edward)... to a cabin on their property, helped him inside, gave him a loaded shotgun, and left. Linda and Megan, rather, asserted that Edward drove himself to the cabin, and that they did not know that of his intent to kill himself. Edward was found dead from a single gunshot wound to the chest later that day.

The Court of Appeals, like the Circuit Court below, assumed for the sake of the motion for summary judgment that the factual assertion of Edward's other children was correct; that Linda and Megan assisted Edward in committing suicide.⁷¹ Even assuming the actions of Linda and Megan helped to bring about Edward's death, the Court of Appeals concluded that the phrase "unlawful and intentional killing" does not plainly encompass the conduct of and actions taken by Linda and Megan.⁷² The court chose to look at the plain meanings of the words, and found that the first definition of the word "kill" is "to deprive of life." Additionally, the court noted that "to commit suicide" is defined as "to put (oneself) to death: kill." As such, the court reasoned that "[a] person who assists another in voluntarily and intentionally taking his or her own life is plainly not depriving the other of life." Edward deprived himself of life by shooting himself with the shotgun. The court disagreed with the argument that because Linda and Megan provided the means with which Edward killed himself they were agents of his death and thus

"killers," and stated that "killer" is not commonly understood to mean the person who provides the means that enable another to kill.⁷⁶

The court even went as far as to realize that "[a] testator might, for example, contemplate that an intended beneficiary might kill the testator in an act of euthanasia . . . and the testator might want this to happen." Simply, the court concluded that "unlawful and intentional killing" does not include assisting another to commit suicide. 78

By making a conscious decision to exclude the act of assisted suicide from their legal definition of "unlawful and intentional killing," the Wisconsin Court of Appeals not only recognized the factual incongruences between the two differing acts, but even further recognized that the wake that is left behind from the implementation of these acts differs greatly as well. This proactive recognition symbolizes a stance against the rigid and automatic application of the slayer rule and provides an example for how future courts can empower themselves to effectuate the true purpose of the law of succession and attempt to ensure to the best of their abilities the true intent of the testator.

VI. The Court of Public Opinion

Just as the treatment of assisted suicide in political and legal arenas differs vastly, the public reaction and viewpoints amongst legal and social commentators is similarly diverse.

The former chairman of the elder law section of the New Jersey State Bar Association suggests that slayer statutes need further examination in the realm of assisted suicide, especially when consideration is given to the many degenerative diseases inflicting so many people today. As he states, "probate law and the law of succession need not follow the criminal law." While the criminal law acts to punish the wrongdoing, the law of succession is centrally focused on determining and putting into effect the intent of the testator. And if the death is truly the result of

an assisted suicide, the intent of the testator would likely be to benefit the assisting individual, rather than punishing them.⁸¹

Another commentator agrees, stating that "courts should be given the freedom to follow the decedent's intent and allow the slayer to benefit,"82 with certain safeguards. As he states plainly, "the policy of preventing a murderer from benefitting from her act should not apply to mercy killing."84 The policies underlying the prevailing yet rigid slayer statute are unpersuasive in the context of assisted suicide. In his mind, and in the minds of many others, "[k]illing out of mercy is not a 'wrongful act."86 There is no injury to either society or the decedent, since "those who beg to be killed in mercy do so to obtain relief," and therefore the "equitable policy against killing lacks force . . . when considered in the context of mercy killings."87

However, not everyone believes that assisted suicide should operate outside the reach of the slayer statute. At least one public commentator believes that the Wisconsin Court of Appeals erred in its analysis and conclusions regarding the right to inherit of Linda and Megan Schunk. Specifically, this commentator argues that the court's decision "frustrated the purpose of the slayer statute by allowing individuals who commit assisted suicide to inherit. While analyzing the court's opinion, he advocates that the legal definition of "to kill" should have a much broader definition that the one given to the phrase by the Wisconsin Court of Appeals. He believes that the act of assisted suicide is indeed encompassed within the notion of Wisconsin's Slayer Statute and that the proper legal definition of "to kill" includes acts that are a substantial factor in causing the death of an individual, and not merely direct causes of death like the Wisconsin Court of Appeals put forth. In short, he argues that culpability in Wisconsin is not limited only to acts that are the direct cause of death, and thus Wisconsin's Slayer Statute should punish cases

of assisted suicide and their participants as the state punishes crimes of accomplice liability and felony murder. 92

Yet, what this definitional-focused viewpoint fails to take into account is that the bigger emphasis should always be placed of trying to effectuate the central purpose behind an entire body of law, rather than trying to pigeonhole incongruent actions like murder and assisted suicide into one neat, coffin-shaped box. The commentator cited above states that placing assisted suicide outside the scope of the law's reach "frustrated the purpose of the slayer rule by allowing individuals who commit assisted suicide to inherit." But this argument fails to see the forest through the trees. It is simply illogical to argue that in order to maintain the small purpose of a single rule, the larger body of law within which the single rule operates needs to be tossed aside altogether. For if one chooses to lump assisted suicide within the ill-fitting confines of the slayer statute, the much broader and much more established main goal of the law of succession of trying to effectuate the true intent of the testator becomes utterly forgotten. Simply put, the application of the slayer statute to cases of assisted suicide does more harm to the long-standing aim of the law of succession than it could ever offer in beneficial simplicity.

VII. The Slayer Statute Should Not Be Rigidly and Automatically Applied to Cases of Assisted <u>Suicide</u>

The slayer statute should not automatically be applied to cases of assisted suicide and likewise automatically bar an assisting or knowing participant from inheriting because the two main areas of focus and emphasis of the slayer statute are not similarly affected by intentional and felonious murders and cases of assisted suicide.

First, it is important to remember that the crux of the law of transfers and wills is to effectuate to the best of the law's ability the intent of the testator. One of the two main drivers

behind the slayer statute is the presumption that a deceased testator would most likely not wish or intend for the murderous actor to continue to inherit, either by intestacy or by will. This is a logical presumption and one that would seem to apply in most, if not all, cases of a murdered testator. However, this presumption does not hold weight when the factual circumstances of a particular case shift from that of a murder to that of assisted suicide.

Unlike a murder scenario where the decedent, presumably, had no intention or wish to cease living and the alleged guilty actor took matters into his/her own hands, a case of assisted suicide presumably encompasses a factual scenario whereby two or more individuals participate in a set of events designed to carry out the intentions and wishes of the decedent to achieve a end, admittedly a tragically sad end, that was welcomed by the decedent him/herself. In such a scenario, the surviving participants would likely be looked upon with gratitude by the decedent, rather than the distain or ill-will that may accompany a murder. It likewise follows that such a decedent would not only want to stop any such participant from being barred, but might wish to go as far as insuring a form of inheritance for that party.

As such, a rigid and automatic application of the slayer statute to cases of assisted suicide fails to fully effectuate and comprehend the likely wishes and intent of the testator. A forced application of the rule would turn a worthy party in the eyes of the decedent into a barred afterthought.

The second argument for why the slayer statute should not be automatically applied to cases of assisted suicide arises when examining the public policy rationale behind the rule itself. As discussed previously, the slayer statute derives from the commonly accepted notion that a wrongdoer should not be able to benefit from his/her crimes. As applied with the slayer statute, a killer should not be able to participate in criminal acts in order to gain rights and ownership in

the property of whom the victim of those acts. Underlying this common belief is the presumption that the killer acted against the wishes of the decedent and committed an act which society views as morally and criminally wrong. As discussed previously in this section, the first presumption does not apply uniformly to instances of murder and assisted suicide alike. While a murdered decedent would likely look upon the killer with distain or ill-will, a decedent who has died as the result of an assisted suicide or mercy killing would likely look upon the participating party who brought about such result with gratitude. Similarly, the public policy rationale that stemmed the wide-ranging effects of the slayer statute across the nation has likely a different popularity rating when the focus shifts from murder to assisted suicide. While murder is commonly accepted as criminally punishable and morally irreprehensible, assisted suicide has both proponents and opponents.

No matter which side of the assisted suicide argument one personally falls on, the realization that the criminal culpability of a participant in such an act is up for more debate is undeniable. So while our argument by no means precludes any possible bar on an acting participant in an assisted suicide, a rigid and automatic application of the slayer statute to bar all such participants in every scenario effectuates a public policy emphasis that is much too strong and which turns a blind eye to the realities and circumstances of the case at hand.

In order to cause automatic application, public policy derivatives need to be uniform and applicable to all situations. Here, the public policy condemnation of a killer benefiting from his crimes loses quite a bit of strength when the factual circumstances shift from that of a murder to one of assisted suicide. Given such a shift, a rigid and automatic application of the slayer statute to cases of assisted suicide seems even more erroneous.

VIII. Proposed Modifications to Arizona's Slayer Statute; ARS § 14-2803

Before discussing our proposed modifications to the language of the slayer statute, it is first noteworthy to mention that in some states a testator is expressly and statutorily allowed to provide in their will that a person who kills the decedent may nevertheless inherit. He drafting and subsequent inclusion of such a provision certainly raises some interesting ethical questions about a supervising attorney, the inclusion of a provision such as this also risks throwing the baby out with the bath water. Not only would a participation in an assisted suicide to be allowed to inherit, the inclusion of such a provision allow even a felonious and intentional killer of an unwilling decedent to inherit. So while we ultimately still believe that including such a broad provision should ultimately be allowed, we also believe that other statutory exceptions should be made whereby an individual who assists another to commit suicide or participates in a mercy killing can nevertheless inherit, even in the absence of an explicit clause or provision evidencing an intent to override a slayer statute in the testator's will.

Proposed Modifications to A.R.S. § 14-2803⁹⁵:

(A) A person who feloniously and intentionally kills the decedent forfeits all benefits under this chapter with respect to the decedent's estate, including an intestate share, an elective share, an omitted spouse's or child's share, a homestead allowance, exempt property and a family allowance. If the decedent died intestate, the decedent's intestate estate passes as if the killer disclaimed that person's intestate share.

- (B) Subsection (A) shall not apply if the decedent's will expressly provides that a person who kills the decedent may nevertheless inherit, and such provision is witnessed by three disinterested witnesses, none of whom is the killer.
- (C) A person will not be deemed to have feloniously and intentionally killed the decedent under the terms of Subsection (A), and thus will not forfeit any benefit under this chapter with respect to the decedent's estate, if such person proves by clear and convincing evidence that either:
 - (1) the person's actions or omissions consisted solely of assisting or facilitating the decedent's suicide; or
 - (2) the person caused the decedent's death, but such person's actions were performed at the request of the decedent and with the intent to relieve the decedent from one of the following conditions:
 - (a) a permanent vegetative state;
 - (b) a permanent and incurable illness or disease that is likely to have caused the decedent's death; or
 - (c) a permanent and irreversible illness or disease that renders the decedent severely incapacitated or causes the decedent severe physical, physiological or psychological pain.
- (D) The exceptions provided in Subsection (C) shall not apply if the party seeking to bar the person's inheritance pursuant to Subsection (A) proves by clear and convincing evidence that:

- (1) the decedent's will expressly provides that a person who kills the decedent shall not inherit;
- (2) the decedent's will expressly provides that a person who assists in or facilitates the decedent's suicide shall not inherit; or
- (3) the person intentionally used force, fraud, duress, deceit, or misrepresentation to cause the decedent to commit suicide or to request that the person kill the decedent.
- (E) This section does not apply if the factual circumstances of the decedent's death lead the court to believe that the intent of the decedent would best be carried out in another manner.

These proposed modifications encompass our suggested solution to fix the current slayer statute and the problems that can arise from the now existing version of the rule as applied to cases of assisted suicide or mercy killings. Embodied in these modifications is the original language of the rule itself, supplemented by three key additional components.

First, Section (B) provides a statutory allowance which allows a testator to expressly override the slayer statute. And while, in our opinion, the inclusion of this express provision is not one that is likely to be used often, we believe that it important enough to warrant existence. This addition grants a testator full power in the disposition of their property, without state interference, regardless of the testator's cause of death.

Next, Section (C) provides the exceptions to Section (A) whereby a person who would normally not be allowed to inherit because of that Section's general rule is allowed to prove that his/her actions meet the statutory requirements for an assisted suicide or mercy killing

circumstance. Section (D) then provides a method for those arguing that the person shall nevertheless still not inherit due to either an express provision in the decedent's will, or intentional wrongful action of the individual. Finally, Subsection (E) empowers the court, after a full examination of the circumstances of the decedent's death, to alter the recipients of the property and the manner by which the property is disposed in order to best effectuate the intent of the decedent.

IX. Conclusion

No matter one's stance on the morality and criminality of the issue at large, there is no denying that assisted suicide is becoming a more common practice in American society. Due to this increasing trend, the law can no longer stay silent on the issue nor try to fit cases of assisted suicide within old laws and precedent. And while the realm of criminal law will undoubtedly continue to make its feelings known on the subject, the law of succession can and must operate independently in order to maintain the integrity its own goals and policies. This protection can longer come from broad statutes and general treatments. Nor can the law of succession continue to treat assisted suicide as akin to murder. This growing trend has peculiarities and motivations that warrant different treatment. As such, the slayer statute should not be rigidly and automatically applied to assisted suicide. Rather, modifications or revisions need to be made to the slayer statute in order to rightfully accommodate these cases and equitably refocus on the statute's application to effectuating the true intent of the testator.

¹ See infra Section V.B.

² For the purposes of this paper and our discussion throughout, the terms assisted suicide and mercy killing may both be used when referring to the acts which we believe should not result in an individual being barred under a slayer statute. While we recognize and appreciate the differences between assisted suicides and mercy killings, a complete analysis and explanation of

the two different yet similar acts is not provided in this paper. However, we do provide for the circumstantial differences of both acts in our statutory modification proposals in Section VIII.

³ Unif. Probate Code § 2-803.

⁴ Unif. Probate Code § 100.

⁵ Unif. Probate Code § 2-803.

⁶ Washington v. Glucksberg, 521 U.S. 702, 710 (1997).

⁷ Andrew H. Malcolm, <u>What Medical Science Can't Seem to Learn: When to Call it Quits</u>, N.Y. TIMES, Dec. 23, 1990, § 4 at 6.

⁸ Kelly Lyn Mitchell, *Physician-Assisted Suicide: A Survey of the Issues Surrounding Legalization*, 74 N.D. L. REV. 341, 354 (1998).

⁹ <u>Decisions Near the End of Life</u>, 267 JAMA 2229, 2229-33 (1992).

¹⁰ 521 U.S. 702 (1997).

¹¹ *Id.* at 707.

¹² *Id*.

¹³ *Id*.

¹⁴ *Id*.

¹⁵ Alexandra Dylan Lowe, <u>Facing the Final Exit</u>, ABA Journal, Sept. 1997, at 50.

¹⁶ ORS 127.800-995

¹⁷ RCW 70.245

¹⁸ James Podgers, <u>Matters of Life and Death: Debate Grows Over Euthanasia</u>, A.B.A.J., May 1992, at 60, 61. *See also* Legislative Update, Timelines (Hemlock Society, Denver, Co.), Mar.-Apr. 1996, at 4.

¹⁹ Alaska Stat. § 11.41.120 (2004); Ariz. Rev. Stat. Ann. § 13-1103 (2001 & Supp. 2006); Ark. Code Ann. § 5-10-104 (2006); Cal. Penal Code § 401 (West 1999 & Supp. 2006); Colo. Rev. Stat. Ann. § 18-3-104 (2006); Conn. Gen. Stat. Ann. § 53a-56 (West 2001 & Supp. 2006); Del. Code Ann. tit. 11, § 645 (2001); Fla. Stat. Ann. § 782.08 (West 2000 & Supp. 2006); Ga. Code Ann. § 16-5-5 (2003); 720 Ill. Comp. Stat. Ann. 5/12-31 (West 2002 & Supp. 2006); Ind. Code. Ann. § 35-42-1-2.5 (LexisNexis 2004); Iowa Code Ann. § 707A.2 (West 2003); Kan. Stat. Ann. § 21-3406 (1995 & Supp. 2005); Ky. Rev. Stat. Ann. § 216.302 (LexisNexis 1999); La. Rev. Stat. Ann. § 14:32.12 (1997 & Supp. 2006); Me. Rev. Stat. Ann. tit. 17-A, § 204 (2006); Md. Code Ann., Crim. Law § 3-102 (LexisNexis 2002); Mich. Comp. Laws Ann. § 750.329a (West 2004); Minn. Stat. Ann. § 609.215 (West 2003 & Supp. 2005); Miss. Code Ann. § 97-3-49 (West 2005 & Supp. 2005); Mo. Ann. Stat. § 565.023 (West 1999 & Supp. 2006); Mont. Code Ann. § 45-5-105 (2005 & Supp. 2006); Neb. Rev. Stat. Ann. § 28-307 (LexisNexis 1995); N.H. Rev. Stat. Ann. § 630:4 (LexisNexis 2001); N.J. Stat. Ann. § 2C:11-6 (West 2005); N.M. Stat. Ann. § 30-2-4 (LexisNexis 2004); N.Y. Penal Law §§ 120.30, 125.15 (McKinney 2004 & Supp. 2006); N.D. Cent. Code § 12.1-16-04 (1997); Ohio Rev. Code Ann. § 3795.02 (LexisNexis 2005); Okla. Stat. Ann. tit. 21, § 813-15 (West 2002 & Supp. 2006); Okla. Stat. Ann. tit. 63, § 3141.3 (West 2004 & Supp. 2006); Or. Rev. Stat. § 163.125 (2005 & Supp. 2005); 18 Pa. Cons. Stat. Ann. § 2505 (West 1998 & Supp. 2006); S.C. Code Ann. § 16-3-1090 (2003); S.D. Codified Laws § 22-16-37 (2006); Tenn. Code Ann. § 39-13-216 (2003 & Supp. 2005); Tex. Penal Code Ann. § 22.08 (Vernon 2003 & Supp. 2006); Va. Code Ann. § 8.01-622.1 (2000); Wash. Rev. Code Ann. § 9A.36.060 (West 2000 & Supp. 2005); Wis. Stat. Ann. § 940.12 (West 2005).

²⁰ Riggs v. Palmer, 115 N.Y. 506, 508 (N.Y. 1889).

²¹ *Id.* at 509.

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    <sup>22</sup> Id.
    <sup>23</sup> Id.
    <sup>24</sup> Id.
    <sup>25</sup> Id.
    <sup>26</sup> Id.
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²⁷ *Id*.

²⁸ *Id*.

²⁹ *Id.* at 510.

³⁰ *Id.* at 511.

³¹ *Id*.

³² See Allen v. M'Pherson, 1 H.L. Cas. 191; Harrison's Appeal, 48 Conn. 202.

³³ Palmer, 115 N.Y. at 513.

³⁴ *Id.* at 514.

35 See Ala. Code § 43-8-253 (2007); Alaska Stat. § 13.12.803 (2007); Ariz. Rev. Stat. Ann. § 14-2803 (2007); Ark. Code Ann. § 28-11-204 (West 2007); Cal. Prob. Code §§ 250-258 (West 2007); Colo. Rev. Stat. Ann. § 15-11-803 (West 2007); Conn. Gen. Stat. Ann. § 45a-447 (West 2007); Del. Code Ann. tit. 12, § 2322 (2007); D.C. Code § 19-320 (2007); Fla. Stat. Ann. § 732.802 (West 2007); Ga. Code Ann. § 53-1-5 (West 2007); Haw. Rev. Stat. Ann. § 560:2-803 LexisNexis 2007); Idaho Code Ann. § 15-2-803 (2007); 755 Ill. Comp. Stat. Ann. § 5/2-6 (West 2007); Ind. Code Ann. § 29-1-2-12.1 (West 2007); Iowa Code Ann. § 633.535 (West 2007); Kan. Stat. Ann. § 59-513 (2007); Ky. Rev. Stat. Ann. § 381.280 (West 2007); La. Civ. Code Ann. art. 946 (2007); Me. Rev. Stat. Ann. tit. 18-A, § 2-803 (2007); Mich. Comp. Laws Ann. § 700.2803 (West 2007); Minn. Stat. Ann. § 524.2-803 (West 2007); Miss. Code Ann. § 91-1-25 (West 2007); Mo. Ann. Stat. § 461.054 (West 2007); Mont. Code Ann. § 72-2-813 (2007); Neb. Rev. Stat. § 30-2354 (2007); Nev. Rev. Stat. Ann. § 41B (West 2007); N.J. Stat. Ann. §§ 3B:7-5 to 7-7 (West 2007); N.M. Stat. Ann. § 45-2-803 (West 2007); N.Y. Est. Powers & Trusts Law § 4-1.6 (McKinney 2007); N.C. Gen. Stat. Ann. §§ 31A-3 to -12 (West 2007); N.D. Cent. Code § 30.1-10-03 (2007); Ohio Rev. Code Ann. § 2105.19 (West 2007); Okla. Stat. Ann. tit. 84, § 231 (West 2007); Or. Rev. Stat. Ann. §§ 112.455 to .555 (West 2007); 20 Pa. Cons. Stat. Ann. §§ 8801-8815 (West 2007); R.I. Gen. Laws §§ 33-1.1-1 to 33-1.1-16 (2007); S.C. Code Ann. § 62-2-803 (2007); S.D. Codified Laws § 29A-2-803 (2007); Tenn. Code Ann. § 31-1-106 (West 2007); Tex. Prob. Code Ann. § 41(d) (Vernon 2007); Utah Code Ann. § 75-2-803 (West 2007); Vt. Stat. Ann. tit. 14, § 551(6) (2007); Va. Code Ann. §§ 55-401 to -415 (West 2007); Wash. Rev. Code Ann. § 11.84.010 to 11.84.900 (West 2007); W.Va. Code Ann. § 42-4-2 (West 2007); Wis. Stat. Ann. §§ 852.01(2m), 854.14 (West 2007); Wyo. Stat. Ann. § 2-14-101 2007). ³⁶ See Slocum v. Metro. Life Ins. Co., 139 N.E. 816 (Mass. 1923); Kelley v. State, 196 A.2d 68 (N.H. 1963).

³⁷ In re Estate of Shumway, 197 Ariz. 57, 3 P.3d 977 (App. Div.1 1999); In re Estate of Kirkes, 229 Ariz. 212, 273 P.3d 664 (App. Div.2 2012); Matter of Estate of Johnson, 168 Ariz. 108, 811 P.2d 360 (App. Div.2 1991); Matter of Smith's Estate, 119 Ariz. 293, 580 P.2d 754. (App. Div.2 1978)

³⁸ Palmer, at 5011.

³⁹ Cleaver v. Mutual Reserve Fund Life Ass'n, [1891] 1 Q.B. 147, 156 (C.A.) (Eng.).

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<sup>40</sup> See Joseph Boyle, Sanctity of Life and Suicide: Tensions and Developments Within Common
Morality, in Suicide and Euthanasia: Historical and Contemporary Themes 221 (Baruch A.
Brody ed., 1989)
<sup>41</sup> Helga Kuhse, The Sanctity-Of-Life Doctrine In Medicine: A Critique, 6-7 (1987); Ruth
Macklin, Mortal Choices: Bioethics In Today's World, 1-34 (1987) at 5.
<sup>42</sup> People v. Roberts, 211 Mich. 187, 192 (1920).
<sup>43</sup> Id. at 191.
<sup>44</sup> Id. at 195.
<sup>45</sup> Id. at 192.
<sup>46</sup> Id. at 197.
<sup>47</sup> Jeffrey G. Sherman, Mercy Killing and the Right to Inherit, 61 U. CIN. L. REV. 803, 833
(1993)
<sup>48</sup> Id.
<sup>49</sup> Id.
<sup>50</sup> Id.
<sup>51</sup> Id.
<sup>52</sup> Id.
<sup>53</sup> Id.
<sup>54</sup> Id.
<sup>55</sup> Brian Skoloff, George Sanders Gets Probation for 'Mercy Killing' Wife, Virginia Sanders, The
Huffington Post, (Updated 3/29/13, 7:29 PM EST),
http://www.huffingtonpost.com/2013/03/29/george-sanders-virginia-sanders-mercy-
killing n 2978179.html
<sup>56</sup> Id.
<sup>57</sup> Id.
<sup>58</sup> Id.
<sup>59</sup> Id.
<sup>61</sup> Estate of Schunk v. Schunk, 314 Wis. 2d 483 (2008).
<sup>62</sup> Wis. Stat. § 854.14 (2003-04).
<sup>63</sup> Schunk, 314 Wis. 2d at 485.
<sup>64</sup> Id. at 486.
<sup>65</sup> Id.
<sup>66</sup> Id.
<sup>67</sup> Id.
<sup>68</sup> Id. at 487.
<sup>69</sup> Id.
<sup>70</sup> Id.
<sup>71</sup> Id. at 488.
<sup>72</sup> Id. at 489.
<sup>73</sup> Id. at 490.
<sup>74</sup> Id.
<sup>75</sup> Id.
<sup>76</sup> Id.
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⁷⁷ *Id.* at 492.

⁷⁸ *Id*.

⁸¹ *Id*.

⁷⁹ Arne Siegel, <u>Don't Make Me Choose Between Life and Death; Slayer's Rule</u>, NEW YORK TIMES, June 13, 1994, available at http://www.nytimes.com/1994/06/13/opinion/l-don-t-make-me-choose-between-life-and-death-slayer-s-rule-385239.html (Arne Siegel is the former chairman of the elder law section of the New Jersey State Bar Association). ⁸⁰ *Id*.

⁸² Kent S. Berk, <u>Mercy Killing and the Slayer Rule: Should the Legislatures Change Something?</u>, 67 TUL. L. REV. 485, 506 (1992).

⁸³ *Id.* at 506–07 ("[T]o prevent murderers who act out of greed, hatred, or prospective personal gain from benefitting under the pretense of mercy killing.").

⁸⁴ *Id.* at 486.

⁸⁵ *Id.* at 495 (advocating adherence to the decedent's intent by allowing the mercy killer to take under the decedent's will or otherwise).

⁸⁶ *Id.* at 496 ("People who aid in mercy killing tend to share a close relationship with the decedent and therefore act out of love, affection, and a desire to see their loved one freed from suffering. They are not driven by a desire to accelerate or ensure their inheritance.")

⁸⁷ *Id.* at 496.

⁸⁸ Matthew Barry Reisig, O to A, For Helping Kill O: Wisconsin's Decision Not to Bar Inheritance to Individuals Who Assist A Decedent in Suicide, 17 Am. U. J. GENDER SOC. POL'Y & L. 785 (2009).

⁸⁹ *Id.* at 787.

⁹⁰ *Id.* at 794.

⁹¹ *Id.* at 794–95.

⁹² *Id.* at 795–800.

⁹³ *Id.* at 787.

⁹⁴ Wis. Stat. Ann. § 854.14(6)(b) (West 2007).

⁹⁵ Our proposed modifications are merely suggestions and are intended to replace the now existing Section A of A.R.S. § 14-2803. After insertion of our proposed language, and its corresponding Sections A–E, the remaining portion of the now existing B–L would be sequentially moved down and re-titled accordingly.